

14-11-2024

Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Disclosure required under Regulation 52(7) & 52(7A) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the quarter and period ended 30th September 2024.

As required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit as follows:

1. The Company has raised the following for the quarter ended 30th September 2024 and the proceeds were fully utilized as at 30th September 2024.

Nature of instrument	ISIN	Amount (in Rs)	Allotment date
Listed Secured Redeemable Privately Placed Non-Convertible Debenture	INE101Q07AS3	25,00,00,000	13-09-2024

2. In terms of Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 read with SEBI Operational Circular No. SEBI / HO/ DDHS/ DDHS_Div1/ P/ CIR/ 2022/ 0000000103 dated July 29, 2022, the statement of utilisation and NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document is enclosed herewith.

Kindly take the same on record.

Thanking You
Yours faithfully

For Muthoottu Mini Financiers Limited



Smitha KS
Company Secretary

Annex - IV-A

UTILIZATION CERTIFICATE
A. Statement of utilization of issue proceeds:

The proceeds of Non-Convertible Debentures issued by the Company till September 30, 2024 have been fully utilized for the purpose for which these proceeds were raised.

There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.

The issue raised by the Company during the quarter was that of secured, redeemable, listed, nonconvertible privately placed debentures and the proceeds were fully utilized as at 30th September 2024.



Statement of Utilization of Privately Placed NCD V which has been allotted during Quarter 2 of FY 2024-25 i.e for quarter ended 30-09-2024 is as follows:

(Rs in Crores)

Name of the Issuer	ISIN	Listing Status	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2		3	4	5	6	7	8	9	10
Muthoottu Mini Financiers Limited	INE101Q07AS3	Listed	Private Placement	Secured Non Convertible Debentures	13-09-2024	25	25	No	NA	Nil
						25	25			
	Total									

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Muthoottu Mini Financiers Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	13-09-2024
Amount raised (Rs in crores)	25 CR
Report filed for quarter ended	30-09-2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA

Date of approval					NA	
Explanation for the deviation/ variation					NA	
Comments of the audit committee after review					Funds utilized as per the objects of the issue	
Comments of the auditors, if any					Nil	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Objects: Onward lending and general corporate purposes.						
Deviation details : No deviation						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NOT APPLICABLE						
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
For Muthoottu Mini Financiers Limited						
 						
Name of signatory: Smitha KS Designation: Company Secretary Date: 14-11-2024						