

14-11-2025

Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Disclosure required under Regulation 52(7) & 52(7A) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the quarter and period ended 30th September, 2025.

As required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit as follows:

1. The Company has raised the following NCD's for the quarter ended 30th September 2025

SN	ISIN	Amount	Allotted on	Naure of NCD issuance
1	INE101Q07BK8	84,52,66,000	29-08-2025	Public Issue
2	INE101Q07BL6	96,22,25,000	29-08-2025	Public Issue
3	INE101Q07BM4	86,90,15,000	29-08-2025	Public Issue
4	INE101Q07BN2	20,95,62,000	29-08-2025	Public Issue
5	INE101Q07BJ0	11,39,32,000	29-08-2025	Public Issue
6	INE101Q07B00	50,00,00,000	18-09-2025	Private Placement

The proceeds were fully utilized as at 30th September 2025.

2. In terms of Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 read with SEBI Operational Circular No. SEBI / HO/ DDHS/ DDHS Div1/ P/ CIR/ 2022/ 0000000103 dated July 29, 2022, the statement of utilisation and NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document is enclosed herewith.

Yours faithfully



For Muthoottu Mini Financiers Limited
Smitha KS
Company Secretary



Annex - IV-A

UTILIZATION CERTIFICATE
A. Statement of utilization of issue proceeds:

The proceeds of Non-Convertible Debentures issued by the Company till September 30, 2025 have been fully utilized for the purpose for which these proceeds were raised.

There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.

The Company has raised the following NCD's for the quarter ended 30th September, 2025.

SN	ISIN	Amount	Allotted on	Naure of NCD issuance
1	INE101Q07BK8	84,52,66,000	29-08-2025	Public Issue
2	INE101Q07BL6	96,22,25,000	29-08-2025	Public Issue
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5	INE101Q07BJ0	11,39,32,000	29-08-2025	Public Issue
6	INE101Q07B00	50,00,00,000	18-09-2025	Private Placement

The proceeds were fully utilized as at 30th September 2025.

Statement of Utilization of NCD allotted during Quarter 2 of FY 2025-26 i.e for the quarter ended 30-09-2025 is as follows:

(Rs in Crores)

Name of the Issuer	ISIN	Mode of placement	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoottu	INE101Q07BK8	Public Issue	Secured Non-	29-08-2025	84.52	84.52	No	NA	Nil

Mini Financiers Limited			Convertible Debentures						
Muthoottu Mini Financiers Limited	INE101 Q07BL6	Public Issue	Secured Non-Convertible Debentures	29-08-2025	96.22	96.22	No	NA	Nil
Muthoottu Mini Financiers Limited	INE101 Q07BM4	Public Issue	Secured Non-Convertible Debentures	29-08-2025	86.90	86.90	No	NA	Nil
Muthoottu Mini Financiers Limited	INE101 Q07BN2	Public Issue	Secured Non-Convertible Debentures	29-08-2025	20.95	20.95	No	NA	Nil
Muthoottu Mini Financiers Limited	INE101 Q07BJ0	Public Issue	Secured Non-Convertible Debentures	29-08-2025	11.41	11.39	No	NA	Nil
Muthoottu Mini Financiers Limited	INE101 Q07BO0	Private Placement	Secured Non-Convertible Debentures	18-09-2025	50	50	No	NA	Nil
Total					350				

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Muthoottu Mini Financiers Limited
Mode of fund raising	Private placement/Public Issue
Type of instrument	Non-convertible Securities
Date of raising funds	Public NCD XX - 29-08-2025 Private NCD X – 18-09-2025
Amount raised (Rs in crores)	Public NCD XX -300 crores Private NCD X – 50 crores
	Total -350 crores
Report filed for quarter ended	30-09-2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA

If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Funds utilized as per the objects of the issue
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Objects: Onward lending and general corporate purposes.

Deviation details : No deviation

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

NOT APPLICABLE

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Muthoottu Mini Financiers Limited




Name of signatory: Smitha KS
Designation: Company Secretary
Date: 14-11-2025